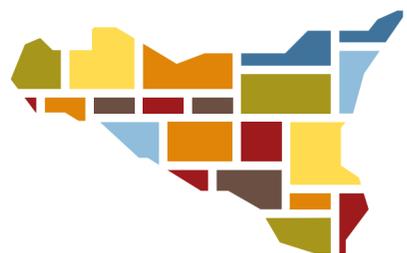




WINES *of* SICILIA DOC

EXPLORE A MOSAIC OF FLAVORS

CONSORZIO DI TUTELA VINI



WINES *of* **SICILIA DOC**
EXPLORE A MOSAIC OF FLAVORS

The mission of Sicilia DOC is to unite passionate winemakers throughout the region and together raise awareness of Wines of Sicily around the world.

The Sicilia DOC is the only DOC representing the region as a whole.

Sicilia DOC is the first organization in the history of the island created with the purpose of promoting and preserving the island's indigenous grape varieties.

Our goal is to make Wines of Sicilia Doc THE wines that everyone wants at their table because they are more approachable, charming, elegant and delicious.

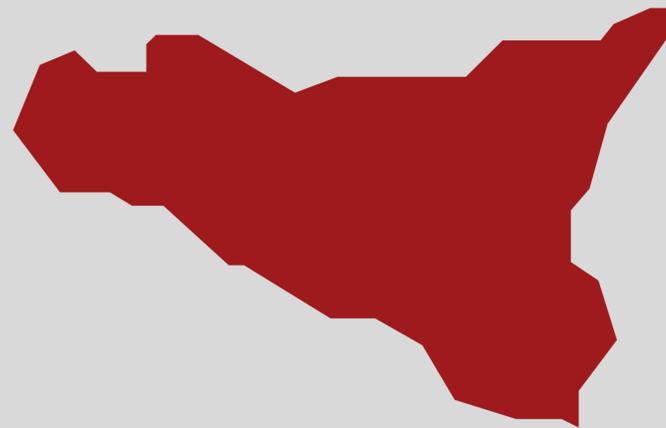


WINES of SICILIA DOC
EXPLORE A MOSAIC OF FLAVORS

VV

VINEYARD COMPARISON

SICILY



=

NEW ZEALAND



=

SOUTH AFRICA



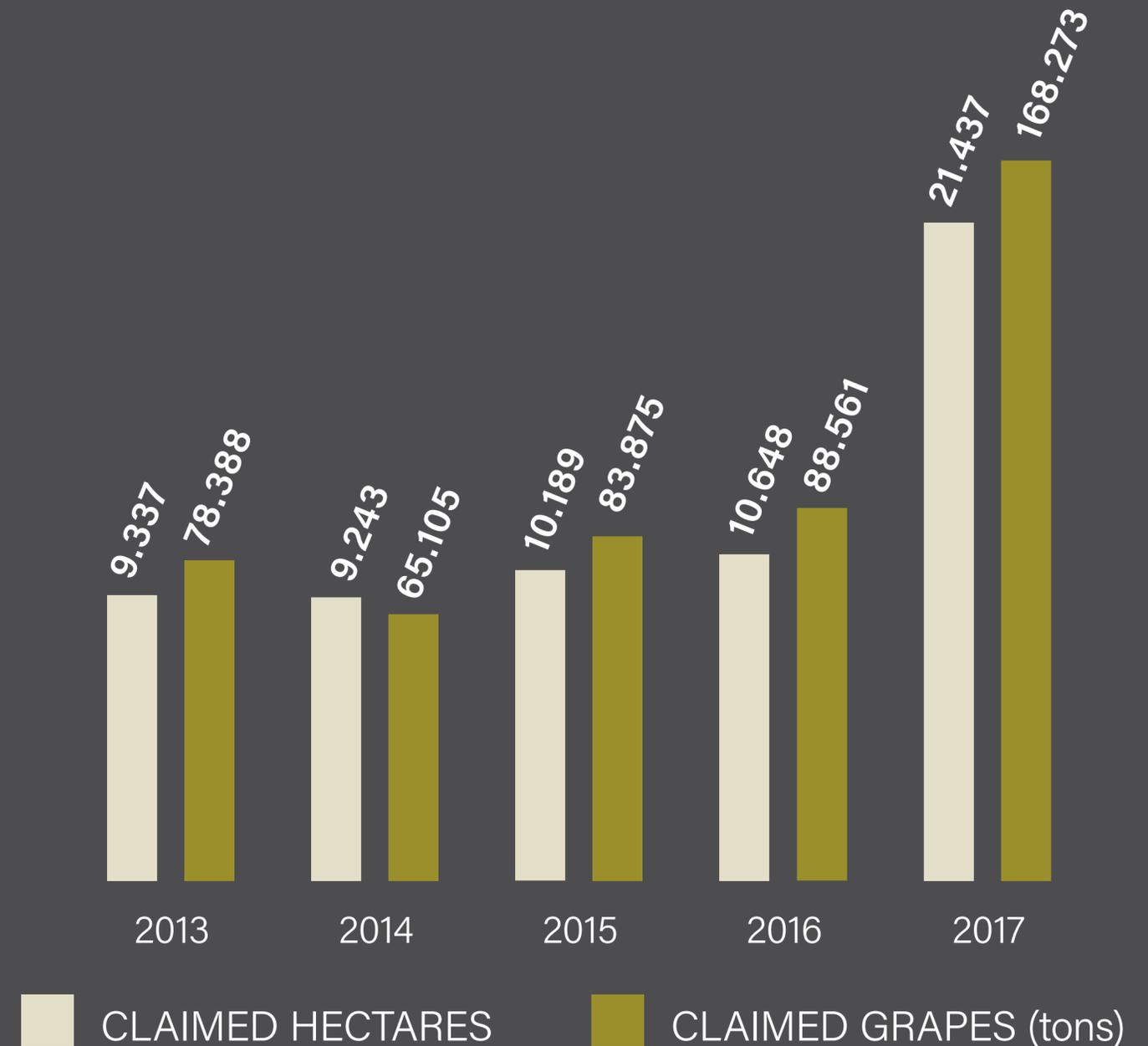
=

GERMANY



VINTAGE ANALYSIS

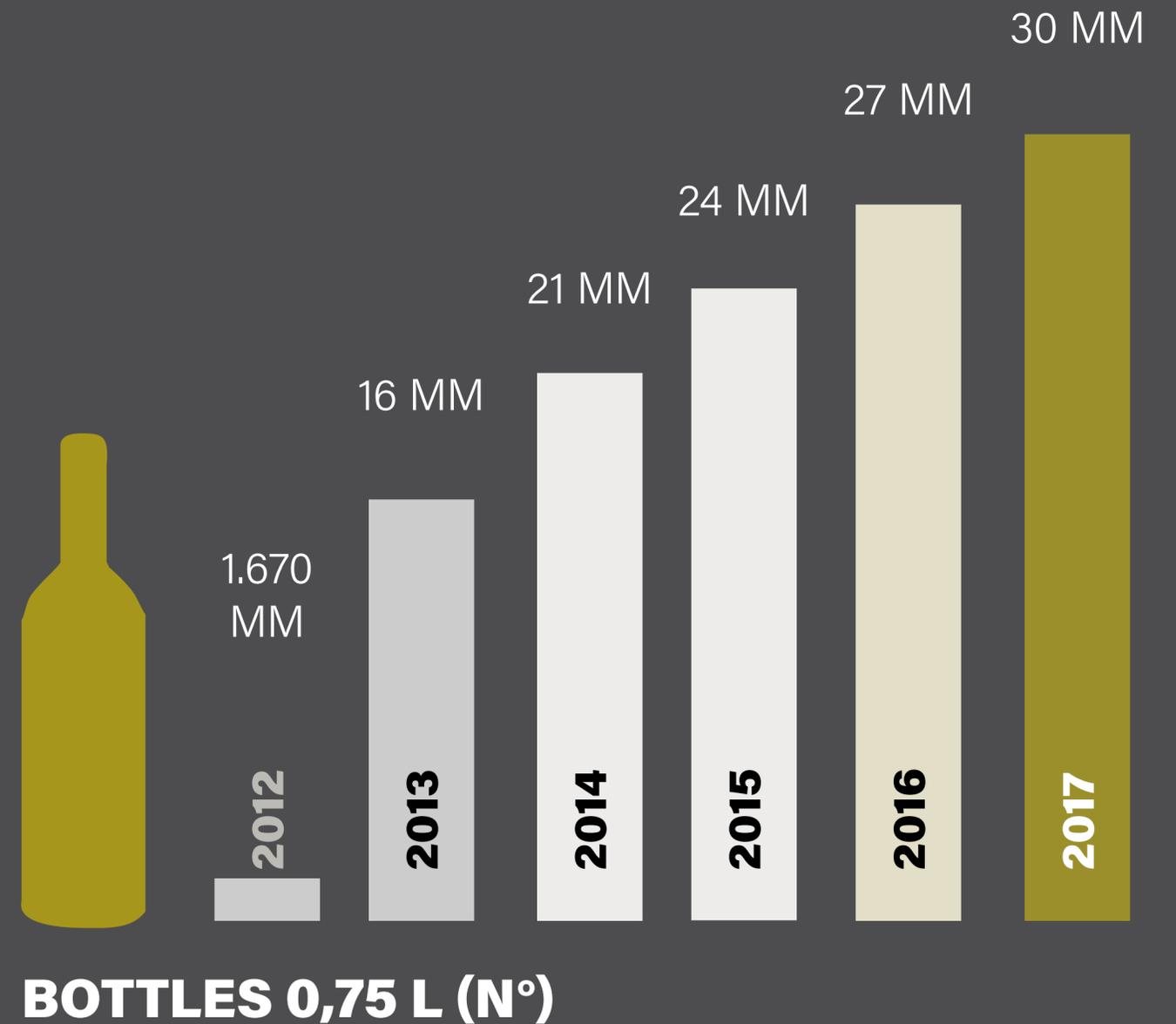
CONSIDERING AN ANALYSIS OF THE HARVEST CAMPAIGNS 2013/14, 2014/15, 2015/16 AND 2016/2017, SICILIA DOC DENOMINATION IS AMONG THE MOST IMPORTANT IN ITALY, AND IT IS CONSTANTLY GROWING: VINE GROWERS, CLAIMED AREA, GRAPES AND WINE CLAIMED.



WINES of SICILIA DOC
EXPLORE A MOSAIC OF FLAVORS

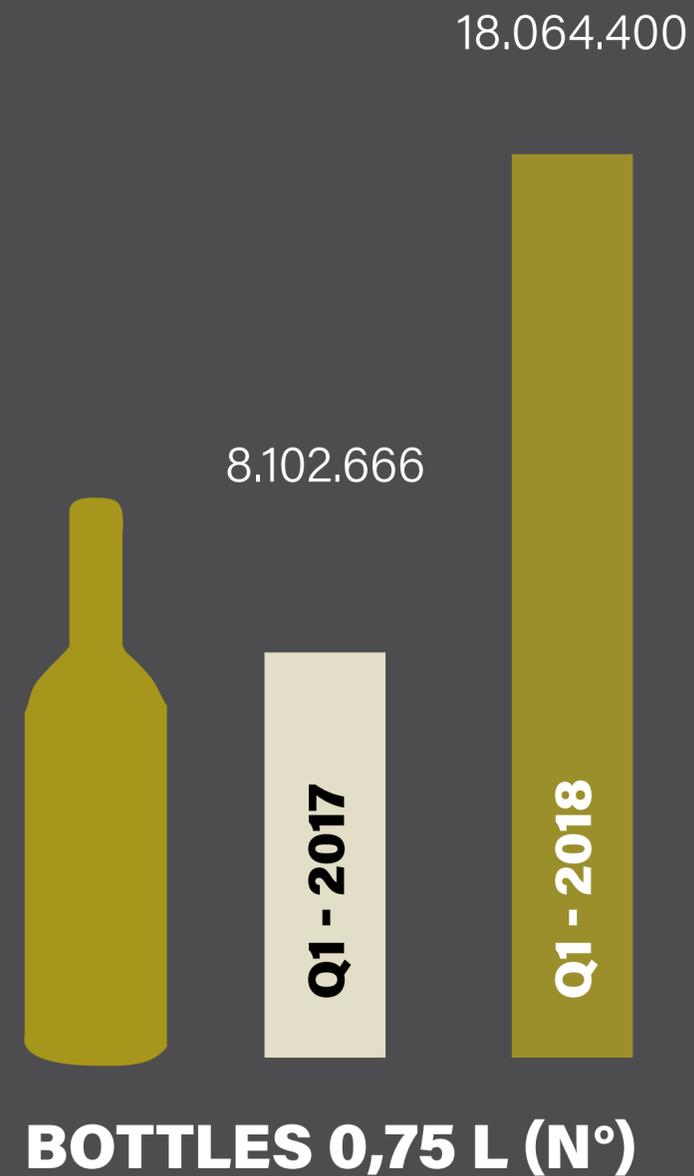
VINTAGE ANALYSIS

60 MM
ESTIMATED BOTTLES IN 2018



WINES of SICILIA DOC
EXPLORE A MOSAIC OF FLAVORS

SICILIA DOC BOTTLING INCREASE AT MARCH 31ST 2018



+123%

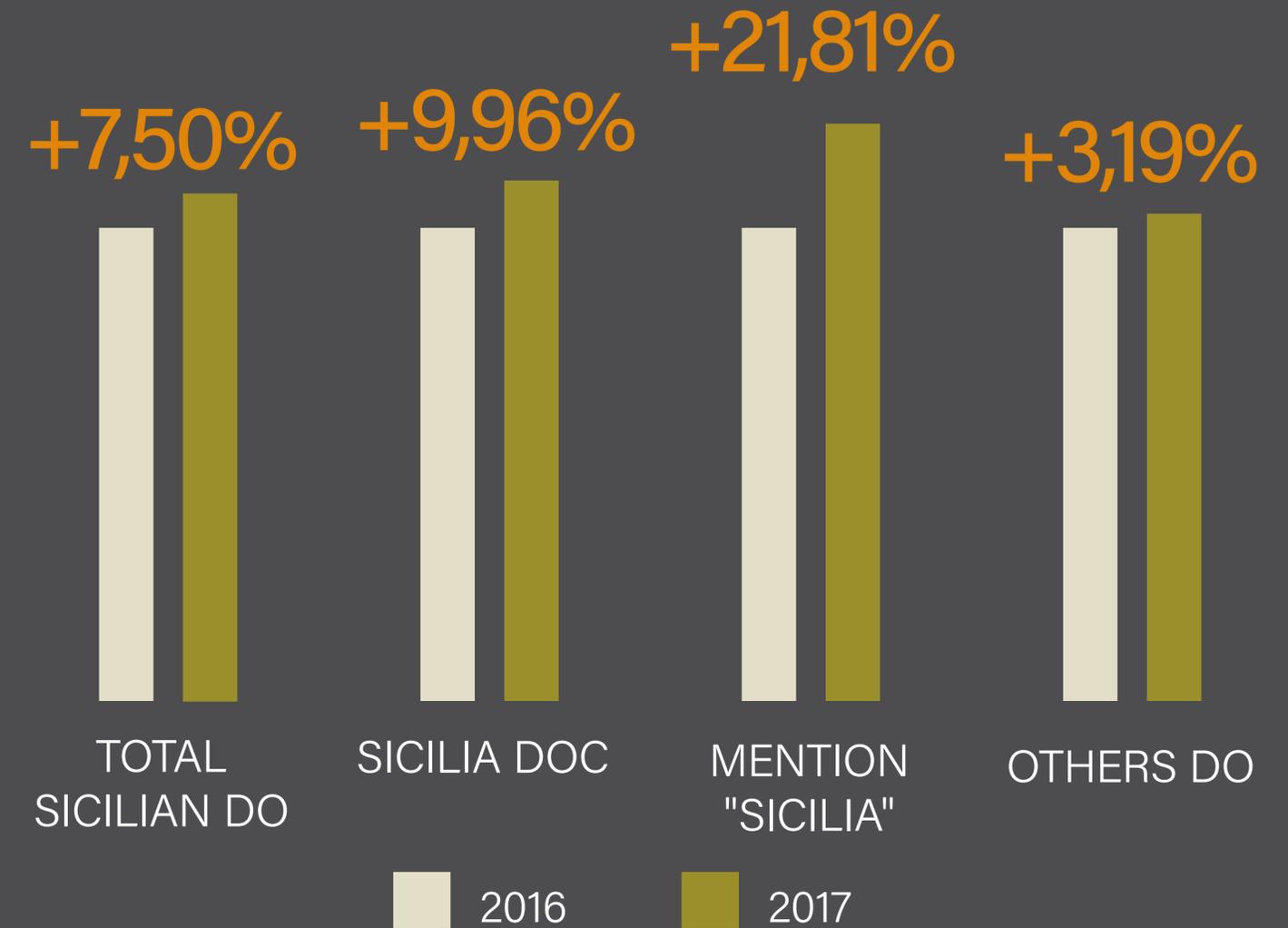


WINES *of* SICILIA DOC
EXPLORE A MOSAIC OF FLAVORS

SICILIAN DO BOTTLING INCREASE

Sicilia Doc has had a continuous growth in bottled volumes since the year of its establishment. The year 2017 closed with a volume of bottled hl 221,044.09, equal to 29.472.545 bottles of 0.75 l capacity with an increase compared to 2016 of 9.96%.

BOTTLES 0,75 L



WINES of SICILIA DOC
EXPLORE A MOSAIC OF FLAVORS

D.O.C. SICILIANE

- | | |
|-------------------------|---------------------------------------|
| 1 Alcamo | 13 Monreale |
| 2 Contea di Sclafani | 14 Moscato di Noto |
| 3 Contessa Entellina | 15 Moscato (o Passito) di Pantelleria |
| 4 Delia Nivolelli | 16 Moscato di Siracusa |
| 5 Eoro | 17 Riesi |
| 6 Erice | 18 Salaparuta |
| 7 Etna | 19 Sambuca di Sicilia |
| 8 Faro | 20 Santa Margherita Belice |
| 9 Malvasia delle Lipari | 21 Sciacca |
| 10 Mamertino di Milazzo | 22 Sicilia |
| 11 Marsala | 23 Vittoria |
| 12 Menfi | |

D.O.C.G. SICILIANE

- | |
|--------------------------|
| 24 Cerasuolo di Vittoria |
|--------------------------|



WINES of SICILIA DOC
EXPLORE A MOSAIC OF FLAVORS

INCREASE OF GRILLO

Il Grillo has reached a 23% increase in bottles purchased in 2017, reaching the summit in Italy.



+23%
PURCHASED BOTTLES IN 2017



WINES of SICILIA DOC
EXPLORE A MOSAIC OF FLAVORS



WINES *of* SICILIA DOC

EXPLORE A MOSAIC OF FLAVORS

CONSORZIO DI TUTELA VINI

THANK YOU